

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): January 26, 2023



AgileThought, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)	001-39157 (Commission File Number)	87-2302509 (I.R.S. Employer Identification No.)
222 W. Las Colinas Blvd. Suite 1650E, Irving, Texas (Address of Principal Executive Offices)	(971) 501-1140 (Registrant's telephone number, including area code)	75039 (Zip Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Class A Common Stock, \$0.0001 par value per share	AGIL	NASDAQ Capital Market
Warrants, each whole warrant exercisable for one share of Class A Common Stock at an exercise price of \$11.50 per share	AGILW	NASDAQ Capital Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01 Entry Into a Material Definitive Agreement

Effective January 26, 2023, AgileThought, Inc. (“AgileThought”) entered into a Third Amendment (the “Exitus Amendment”) to the Simple Loan Facility Agreement (*Contrato de Apertura de Crédito Simple*) (the “Exitus Loan Facility”), by and among AgileThought Digital Solutions, S.A.P.I. de C.V., Exitus Capital, S.A.P.I. de C.V., SOFOM, E.N.R. and AgileThought.

The Exitus Amendment extends the maturity date of the Exitus Loan Facility from January 26, 2023 to July 26, 2023. In addition, AgileThought paid approximately \$1.12 million of the principal amount of the facility on January 27, 2023, plus a fee of approximately \$434,000, and has agreed to pay approximately \$1 million of the principal amount of the facility on February 27, 2023. The remaining principal of approximately \$1.58 million will be due and payable on the new maturity date of July 26, 2023.

AgileThought believes it has sufficient cash on hand to pay the principal amount and fees due on February 27, 2023. In addition AgileThought continuously evaluates alternatives to improve its profitability and working capital positions. AgileThought’s failure to pay the amounts when due on the Exitus Loan Facility or the Promissory Note (defined below) would constitute an event of default under the terms of such agreements and a cross-default under its Financing Agreement by and among AgileThought, AN Global LLC, certain subsidiaries of AgileThought, as guarantors, the financial institutions party thereto as lenders, and Blue Torch Finance LLC, as the administrative agent and collateral agent.

The foregoing description of the Exitus Amendment does not constitute a complete summary of the Exitus Amendment and is qualified by reference in its entirety to the full text of the Exitus Amendment to be filed as an exhibit to AgileThought’s next periodic report.

Item 3.02 Unregistered Sales of Equity Securities

The Exitus Amendment also contemplates the issuance of shares of AgileThought’s Class A Common Stock with a value of approximately \$5.2 million, equal to approximately two times the current principal amount owing by AgileThought under the Exitus Loan Facility. The shares are intended to support AgileThought’s obligations under the Exitus Loan Facility as collateral and will be issued on or before February 10, 2023.

In connection with the Promissory Note (defined below), AgileThought also agreed to the issuance of shares of AgileThought’s Class A Common Stock to AGS Group LLC (“AGS”) with a value of approximately \$1.8 million, equal to approximately two times the current principal amount owing by AgileThought under the Promissory Note. The shares are intended to support AgileThought’s obligations under the Promissory Note as collateral and will be issued on or before February 10, 2023.

The shares will be issued in a transaction exempt from registration pursuant to Section 4(a)(2) of the Securities Act and will be subject to a registration rights agreement to be entered into by and among AgileThought, Exitus and AGS.

Item 8.01 Other Events

Effective January 31, 2023, AgileThought entered into a second amended and restated subordinated promissory note (the “Promissory Note”) with AGS. The Promissory Note extended the maturity date of the obligations owing to AGS to March 31, 2023 and capitalized the interest accrued to January 31, 2023. The principal amount and accrued and unpaid interest equaled \$885,200 on January 31, 2023. Interest on the \$885,200 is due and payable in arrears on the extended maturity date of March 31, 2023 at 20 percent per annum from January 31, 2023 to the extended maturity date calculated on the actual number of days elapsed.

Item 9.01. Financial Statements and Exhibits

(d) *Exhibit(s)*.

Exhibit Number	Exhibit Description
104	Cover Page Interactive Data File (the cover page XBRL tags are embedded within the Inline XBRL document).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 1, 2023

AGILETHOUGHT, INC.

By: /s/ Amit Singh
Amit Singh
Chief Financial Officer